



**WESTERN SPIRIT MUSEUM - Stock Transfer (DTC) Instruction Form**

Donor's Broker: \_\_\_\_\_  
Broker's Telephone: \_\_\_\_\_  
Broker's Email Address: \_\_\_\_\_

**DTC Wiring Instruction for Gifts of Stock or Bonds to Western Spirit**

Please deliver by DTC to Western Spirit's Broker:

**Wealth Management Group located at Sunflower Bank**

**Chuck Stewart - (480) 333-4020 or charles.stewart@sunflowerbank.com**

**For Deposit to: Scottsdale Museum of the West**

**Tax ID#** \_\_\_\_\_

**DTC#** 0075

**Account #** 1804-8330

**Donor Name:** \_\_\_\_\_

**Donor's Address:** \_\_\_\_\_

**Name of Stock/Bond:** \_\_\_\_\_

**Number of Shares:** \_\_\_\_\_

**Approximate Value:** \_\_\_\_\_

**Important**

Because **donor information does not transmit through the DTC wiring system**, please forward a copy of the completed form to:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

***Please note:*** For tax purposes, the Gift Date is recognized as the date shares enter the Scottsdale Museum of the West's clearing account at Sunflower Bank. Your gift will be valued based on the average price (the mean between the highest and lowest selling prices) of the stock on the date received.